

CV – Evert Carlsson

<i>Born</i>	1956 at Skaftö, Sweden
<i>Education</i>	
1976-80	Fil. Kand.(B.A) in Economics and Statistics and graduate studies in Mathematics at Chalmers Institute of Technology.
2003	Ekonomie. Licentiatiae (Ek.Lic).
2008	PhD in Finance.
<i>Professional</i>	
1984-88	Head of Fixed Income, Swedbank
1989-90	Executive Vice President, Fides Asset Mgmt, a subsidiary to Carnegie Securities
1990-92	Head of Trading, Carnegie Securities
1993-94	Head of Securitisation, Ohman AB
1994	Head of Risk Management and Asset and Liability Management-ALM at Skandia Asset Management-SAM.
1995-98	Head of SAM Fixed Income and ALM at Skandia
1996-98	Head of SAM Asset Allocation
1998-99	Head of SAM European Equities and Global Portfolios
1999-01	Head of Trading, BfG Bank AG / SEB AG, Frankfurt. BfG Bank (with its offices in Luxembourg and London) Germany was acquired to initiate and establish a European footprint for SEB. I joined as a part of the transition team.
2001-03	Head of Equities, Second National Pension Fund—AP2.
2001-03	Visiting Professor of Applied Finance at School of Business, Economics & Law, University of Gothenburg (SBEL)
2003-12	Director for Centre for Finance at SBEL
2008-	Senior Lecturer at the Centre for Finance at SBEL
2003-07	Senior Adviser Handelsbanken Markets

2007-12 Founder and Partner of LifePlan, a pension advisory company. www.lifeplan.se

Boards & Committees

1988-92 Board member, Fides Asset Management

1991-92 Board member, Carnegie International London

1994-97 Board member, SkandiaBanken Fondkommission

2007-12 Board member, Lifeplan AB

2010-11 Board member, Swedbank Robur Kapitalförvaltning

2011- Board member, Swedbank Robur Fonder

2011-19 Chairman Risk and Compliance Committee, Swedbank Robur Fonder

2019- Member Risk and Compliance Committee, Swedbank Robur Fonder

2010-12 Board member, Carlsson Noren Asset Management Fonder

2010-12 Board member, Core-Capital, Luxembourg

2019- Board member, PEG-Capital, Stockholm

Publications

Lybeck J & Carlsson E: The use of Macro-Economic Models, illustrated by the GUESS model of Sweden, *Statistisk Tidskrift* 1981:5 350-64.

Lybeck J & Carlsson E: From small to large- a systematic comparison of gradually more complex models, *European Economic Review* 24 (1984), 83-101

Lybeck J & Carlsson E, *et al*: A comparison of the dynamic properties of five Nordic macroeconomic models, *Scandinavian Journal of Economics* 86(1984), 35-51.

Carlsson E: *Papers on Econometric Models*, Ek. Lic. Thesis, 2003

Carlsson E: After Work - Investing for Retirement, PhD Thesis, 2008

Carlsson E., K. Erlandzon & J. Gustavsson: A Tale of Two Systems: A Comparison of Defined Contribution and Defined Benefit Systems, *Mathematical Methods in Economics and Finance*, 2010

Carlsson E, Mavruk T: How Long is a Long-Term Firm Investment in the Presence of Governance Mechanisms, *Eurasian Business Review*.

Carlsson E., K. Erlandzon: A New Default in Pension Systems: Age is not as important as you may think, working paper to PFN Conference, 2018

Carlsson E., Löfgren Å: The CO₂-footprint of Swedish Equity Funds, 2018.

Public Expert Opinions

2004	VAT Incidence Stockholmsbörsen vs. its Members, Setterwalls
2010	An Evaluation of Trading Positions at HQ Bank, Oreum
2010-16	Numerous opinions about the Valuation and Risk Management of Trading Positions at HQ Bank, Rochier & Frank
2012	On the value of a Municipal Guarantee, Hyresgästföreningen vs. Mölndals kommun
2018	On the opinion of different expert statements made wrt. damages made by Qesda Asset Mgmt
2019	On the long-term real interest-rate wrt. land leases, Mark och Miljödomstolen, Vänersborg
2020	On the long-term real interest-rate wrt. land leases, Mark och miljööverdomstolen, Stockholm

Referrals on behalf of University of Gothenburg

Referral statement wrt. SOU 2016:45—En hållbar, transparent och konkurrenskraftig fondmarknad.

Referral statement wrt. SOU 2016:61—Premiepensionsutredningen-Fokus Premiepension

Referral statement wrt. Ett tryggt och hållbart premiepensionssystem Fi2017/04798/FPM

Referral statement wrt. Ett bättre premiepensionssystem SOU 2019:44

Referral statement wrt. Sverige och bankunionen SOU 2019:52